

## Pre-planning Form

## 650-342-6617 2 Park Road Burlingame, CA

A Member of the Cypress Lawn Family

## ~ Information about the person completing this form ~

I am Planning For:			
Last Name:	First Name:	Middle:	
Street Address:			
City:	State:	Zip:	
County:	Phone:		
E-mail:			
~ Information about the person you are planning for ~			
Last Name:	First Name:	Middle:	
Gender:	Marital Status:		
Social Security #:	Date of Birth:		
Place of Birth:			
Spouse's Full Name:			
Spouse's Maiden Name:			
Place of Marriage:	Date of Marriage:		
Mother's Name:	Mother's Maiden Name:		
Father's Name:			

~	Work and Education ~	
Education (Primary):	College (1 – 5+):	
Usual Occupation (most of life):		
Kind of Business:	Company:	
	~ Military Records ~	
Branch of Service:	Serial Number:	
Date Enlisted:	Rank at Discharge:	
Date discharged:	Discharge on file at:	
Copy of discharge papers?:		
Name of Wars:		
~ Funeral Service Information ~		
Place of Service (Choose one):		
Name of Funeral Home:		
Address:	Phone:	
Place of Visitation:		
I prefer the funeral service to be:		
Viewing for Family?:	Viewing for Friends?:	
Religious Denomination:		
Place of Worship:		
Lodge/Union:		

## ~ Person(s) to Finalize Arrangements at Time of Death ~

Check here and skip this section if information is the same as person filling out this form Full Name: Street Address: City: State: Zip: Phone: ~ Special Instructions ~ Flower Preference: Music: Casket Bearers (6): 1. 2. 3. 4. 5. 6. Jewelry:

Glasses:

Clothing:

Other:

~ Disposition Options ~				
I prefer:				
Cemetery:				
Address:		Phone:		
Section:				
I have made a last will and testament:				
~ Other Information and Special Instructions ~				
Please list any other instructions or information you would like us to have:				
	~ Memorials & Charities ~	•		
Please list any Memorials or Donations to Charity that you would like:				
~ Contact Options ~				
	Send information about pre-arrange	ment		
	Contact me to set an appointment			
	Please keep my information on file			